



TOWN OF NATICK

Meeting Notice

POSTED IN ACCORDANCE WITH THE PROVISIONS OF M.G.L. CHAPTER 30A, SECTIONS 18-25

PLACE OF MEETING

Retirement Board Conference Room
117 West Central St, Suite 210
Natick, MA 01760

DAY, DATE AND TIME

WEDNESDAY
November 29, 2023
4:00 p.m.

AGENDA

NATICK CONTRIBUTORY RETIREMENT SYSTEM

FIDUCIARY ADVISORS-ANTHONY TRANSGHESE, UPDATES, AND 2024 PRIT PRIVATE EQUITY VINTAGE

SEI-DANIEL CAPPELL

ATTORNEY MICHAEL SACCO-UPDATE THE BOARD

NEW MEMBERS:

ALEXANDRA QUILTY-SCHOOL

MICHAEL HAINES-TOWN

JOHN ROSARIO-TOWN

ERIN SULLIVAN-TOWN

CARLA SALAS-SCHOOL

HARRISON GOLDSMITH-TOWN

AUGUSTUS MCWILLIAMS-TOWN

HAROLD AVERY-HOUSING

JACOB OPELA-TOWN

JOANNE BERGIN-SCHOOL

SHANNON FINNEGAN-TOWN

JUSTIN HURWITZ-SCHOOL

AMANDA MACNEILL-TOWN

VENICE GIVANS-SCHOOL

NICOLAS BURKE-TOWN

JALENE ARROYO-TOWN

TRANSFER:

WINNIE GREEN-SCHOOL DEPT. TO BARNSTABLE COUNTY, 10 YEARS 6 MONTHS

REFUNDS:

NIKOLAS PAGANO-TOWN

ROLLOVERS:

DANIEL WARREN-SCHOOL TO FIDELITY

KELLY GUAGENTY-SCHOOL TO FIDELITY

BUYBACKS:

LAURIE SHAW-TOWN

KELLY BROGAN-FIRE

BRETT CORLISS-TOWN

SOPHIA VERNA-SCHOOL

JEFFREY COHEN-TOWN

JEFF LIBBY-TOWN

JESSICA BAER-SCHOOL

FINAL SETTLEMENTS:

PAUL WHELAN-RETIRED POLICE DEPT, DIED 11/10/2023

CORRESPONDENCE

REVIEW & SIGN NOVEMBER WARRANT & 2024 BUDGET